

# 财贸经济

®



QK2236451

国家社会科学基金资助期刊

FINANCE & TRADE ECONOMICS

## 深入学习贯彻习近平经济思想主题文章

何德旭 加强党领导金融工作的历史逻辑与现实必然

裴长洪 习近平开放发展理念对中国特色社会主义政治经济学的新贡献

刘尚希 论人民至上的市场经济

洪永淼 从当前世界变局看中国经济双循环新发展格局构想的重要意义



中国社会科学院财经战略研究院  
National Academy of Economic Strategy, CASS

万方数据

09

2022

## 目 录

### 深入学习贯彻习近平经济思想主题文章

- 加强党领导金融工作的历史逻辑与现实必然 何德旭/5
- 习近平开放发展理念对中国特色社会主义政治经济学的新贡献 裴长洪/10
- 论人民至上的市场经济 刘尚希/15
- 从当前世界变局看中国经济双循环新发展格局构想的重要意义 洪永森/19
- 政府创新意识下的企业全要素生产率研究 游家兴 伍翕婷 张哲远 刘璐/23
- 非财务信息披露与资本市场定价效率 李子健 李春涛 冯旭南/38
- 好坏波动、行业关联与中国系统性风险防范 李政 石晴 温博慧 刘淇/53
- 中小银行如何影响科技企业进入  
——来自城市商业银行设立与跨区比较的经验证据 陈长石 姜廷廷 刘晨晖/69
- 大数据发展对制造业企业全要素生产率的影响机理研究 史丹 孙光林/85
- “竞争友好型”产业政策更有利于企业投资效率提升吗  
——基于公平竞争审查制度的准自然实验 刘慧 慕建红/101
- 来自美国的进口竞争与中国企业创新行为 诸竹君 王芳/117
- “一带一路”倡议与非沿线国家 OFDI：增量引致还是存量转换 武宵旭 葛鹏飞/133
- 地缘性商会与民营企业跨地区并购绩效 廖佳 苏冬蔚 袁玉/149

〔期刊基数〕CN11—1166/F \* 1980 \* m \* A4 \* 160 \* zh \* p \* ¥45.00 \* \* 10 \* 2022—09

## Contents

### Articles on Studying and Implementing Xi Jinping's Economic Thought

<b>Historical Logic and Objective Necessity of Enhancing the Party's Leadership in Financial Work</b>	..... HE Dexu (5)
<b>Innovative Contributions of Xi Jinping's Thought on Open Development to Political Economy of Socialism with Chinese Characteristics</b>	..... PEI Changhong (10)
<b>The People-Centered Market Economy</b>	..... LIU Shangxi (15)
<b>Significance of China's New Development Paradigm with Domestic and International Dual Circulations from the Changing World Perspective</b>	..... HONG Yongmiao (19)
<b>Research on the Firm-Level Total Factor Productivity under the Government's Awareness of Innovation</b>	..... YOU Jiaxing, WU Xiting, ZHANG Zheyuan & LIU Lu (23)
<b>Non-Financial Information and Capital Market Efficiency</b>	..... LI Zijian, LI Chuntao & FENG Xu'nan (38)
<b>Good and Bad Volatility, Inter-Industry Connectedness, and Mitigating Systemic Risk in China</b>	..... LI Zheng, SHI Qing, WEN Bohui & LIU Qi (53)
<b>How do Small and Medium-Sized Banks Affect the Start-Ups of Science and Technology? Empirical Evidence from the Establishment of City Commercial Banks and Cross-Regional and Local Comparisons</b>	..... CHEN Changshi, JIANG Tingting & LIU Chenhui (69)
<b>Influence Mechanism of Big Data Development on the Total Factor Productivity of Manufacturing Enterprises</b>	..... SHI Dan, SUN Guanglin (85)
<b>Is "Competitive-Friendly" Industrial Policy More Conducive to the Improvement of Firms' Investment Efficiency? A Quasi-Natural Experiment Based on the Fair Competition Review System</b>	..... LIU Hui, QI Jianhong (101)
<b>Import Competition from the United States and Innovation Behavior of Chinese Firms</b>	..... ZHU Zhujun, WANG Fang (117)
<b>The Belt and Road Initiative and OFDI of the Countries off the Way: "Crowded-In" or "Crowded-Out"</b>	..... WU Xiaoxu, GE Pengfei (133)
<b>Geographical Chamber of Commerce and the Cross-Regional M&amp;A Performance of Private Enterprises</b>	..... LIAO Jia, SU Dongwei & YUAN Yu (149)

**Editorial Office Address:** National Academy of Economic Strategy  
Chinese Academy of Social Sciences  
No. 1 Dongchanghutong, Dong Cheng District, Beijing, China

**Tel:** 86 - 10 - 65268155      **Postcode:** 100006  
**E-mail:** caimaojj@ cass. org. cn      **Website:** cmjj. ajcass. org

本刊不以任何形式收取版面费 全国社科工作办举报电话：010 - 63098272



# 《中国财政与经济研究》

## 2022年第1期

*China Finance and Economic Review* (CFER, 《中国财政与经济研究》) 是由中国社会科学院主管、中国社会科学院财经战略研究院主办的英文学术季刊, 2012年12月创刊。CFER 接受电子投稿 (cfer@cass.org.cn), 并以 Open Access (公开获取) 方式在线上发行 ([www.chinafinanceandeconomicreview.com](http://www.chinafinanceandeconomicreview.com))。CFER 主要刊发中国宏观经济分析、国家经济发展战略与公共政策研究等方面的成果, 致力于增进中外学术交流, 提升中国财经研究的国际影响力。

欢迎赐稿 欢迎订阅  
邮发代号: 80—995

## 目录

- |   |  |                          |   |
|---|--|--------------------------|---|
| Kesha Guo<br>Xiaoxiao Tian                              | Accelerating the Construction<br>of New Development Pattern<br>and the Paths of Manufacturing<br>Transformation and Upgrading      | Xuan Zhang<br>Ximing Yue | A Study on the Income Redistribution Effect<br>of China's 2018 Personal Income Tax Reform |
| Menggen Chen<br>Yuanyuan Hou                            | Labor Inputs and Productivity in<br>Chinese Industries: 2000—2018  | Chuang Zhou<br>Min Pan   | Real Estate Tax Reform, Economic Growth<br>and Financial Stability                        |
| Zhixuan Feng<br>Bangxi Li<br>Zhiming Long<br>Chen Zhang | Value Production, Value Transfer<br>and Accumulation: A Political<br>Economics Analysis of Uneven<br>Regional Development in China | Wei Liang<br>Lixin Guan  | Countermeasures of China under the Trend<br>of Consumption Internationalization           |

ISSN 1002-8102



9 771002 81025

国内邮发代号 2-845

国外期刊代号 M573

ISSN 1002 - 8102  
CN 11 - 1166/F

广告经营许可证

京西工商广字第0064号

印刷 北京盛通印刷股份有限公司  
定价 45 元



财贸经济



社科期刊网