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曲折前行

Future: Bright and Tortuous

虽然中国工程机械行业经历了一季度猛增、二季度骤降的大起大落，2011年全年却仍有望保持17%的平均增长，道路曲折但前途光明。



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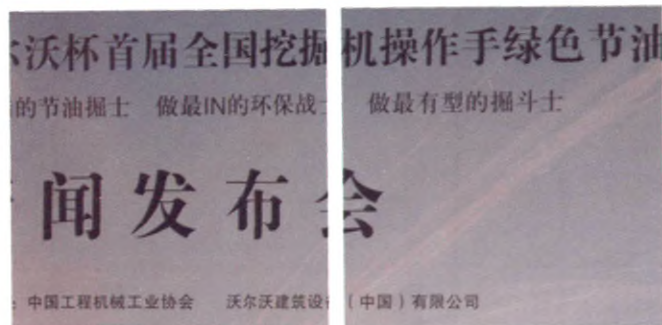
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在如今工程机械行业营销方式严重同质化的情况下，沃尔沃却能结合自身的优势，立足社会和一线的操作手，独辟蹊径，举办首届“掘战达人”大赛，已经在市场竞争中胜出一筹。



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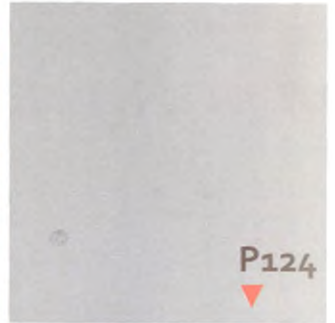
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有一种默契叫做心照不宣，高丽娟将带领正原机械，带领中国第一个工程机械抢险救援民兵小分队去谱写怎样的一个奔腾故事？值得我们去期待。

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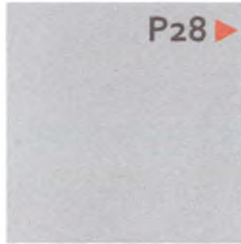
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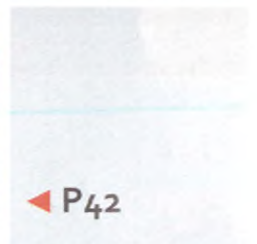
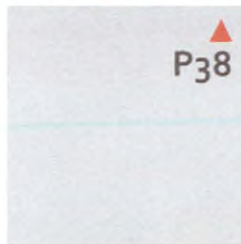
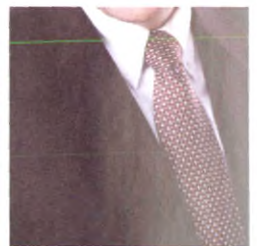
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Future: Bright and Tortuous

Since the second quarter of 2011, there is a certain degree of slowdown of real economic growth. The reason is comprehensive and complex: credit tightening, rise of raw material prices and labor costs etc. The World Bank projected China's real GDP growth at 9.3 percent in 2011 and suggested a fully normalized macro policy stance to address the macro risks with respect to inflation and the housing market.

The global economy is gradually getting out of economic downturn in 2010, but both the ongoing sovereign debt crisis in the Euro zone and a slowdown in economic growth weighed on base metals markets, with base metals prices posting an unclear trend.

At the same time, China's Central Government is proceeding with industrial structure adjustment. China's 4 trillion RMB stimulus packages not only helps bolster the economy, but also drives up China's consumer price index (CPI) to new highs in 2010, and China's Central Government has to issue a series of policies to curb property markets in response to signs of inflation. The World Bank had predicted that China's GDP growth would slow to 8.7 percent in 2011 in its last quarterly report released last November. It is too early to stop the macro tightening as inflation and property market risks are still high. Two way risks are better dealt with by maintaining fiscal and monetary flexibility

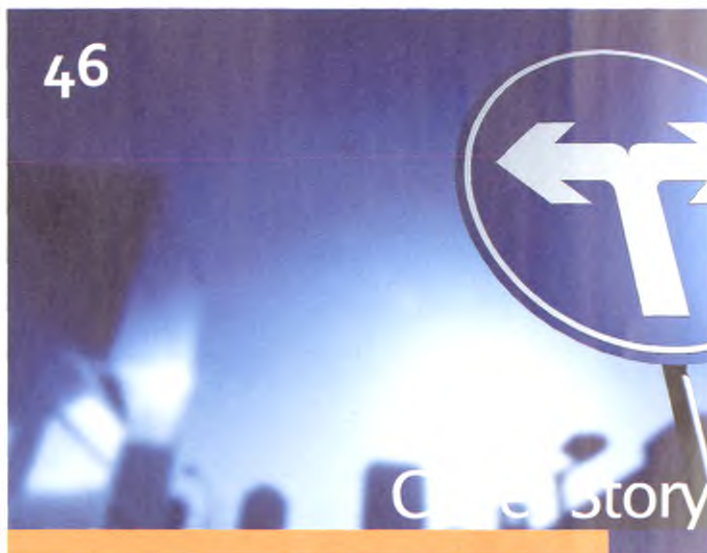
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XGMA Started 2nd Excavator Technology Projects
Bq-Tadano Sales Agent Training Held in 2011
Chengdu Kobelco Construction Group Appeared on Xijiang Exhibition
Sany Industrial Park Opened in Germany
Volvo Hope Primary School Founded in Yunnan Chake
\$744,600,000 Export Order Settled in Xugong



Special Topic P72

China Water Conservancy Construction Investment Prospects

Water conservation programs are typically initiated at the local level, by either municipal water utilities or regional governments. Common strategies include public outreach campaigns, tiered water rates (charging progressively higher prices as water use increases), or restrictions on outdoor water use such as lawn watering and car washing. Cities in dry climates often require or encourage the installation of xeriscaping or natural landscaping in new homes to reduce outdoor water usage. The fundamental conservation goal is universal metering. The agricultural sector of most countries is important both economically and politically, and water subsidies are common.

Company P88

ContiTech: Technology to Create Green Value

Continental Aktiengesellschaft is established in 1871 in Hanover. Starting from these innovations, Continental becomes a leading tire manufacturer. In addition to tires, technical products also add to the company's reputation. New dampers made of a rubber/metal composite absorb shocks and make driving safe and comfortable. Power transmission belts deliver safe power transmission in ever more powerful engines. Air spring systems give commercial and rail vehicles a smoother ride, while fuel and service fluids in cars and machines flow through hose lines from Continental. Continental is also active in the mining sector: steel-cable conveyor belts revolutionize material transport in mining. The success of all these products leads to the creation of a specific group in 1991 with the new generic ContiTech brand name. By 2004, ContiTech AG has grown to become the world's largest manufacturer in the non-tyre rubber sector.