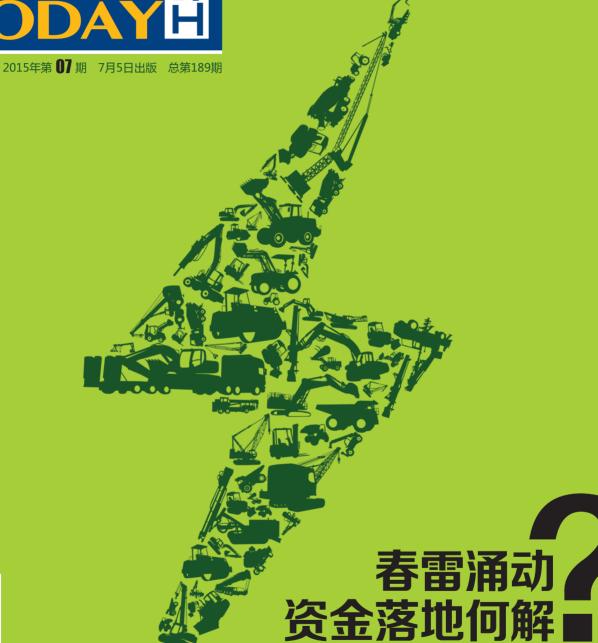


资本市场牛市与"全民创新" 廖列站:新机租赁将带来行业的革命 代理商退出机制之困局与破解

但这次,从业者却很少尝到甘霖的滋味。

P68 P78

P40







30 Cover Story 對面故事

春雷涌动, 资金落地何解?

不断推出的大手笔发展规划让工程机械市场上空春雷涌动,但这次,从业者却很少尝到甘霖的滋味。



23 国机重工柬埔寨 4S 店 举行落成典礼



24 柳工全球研发中心在柳州落成

Editorial

芦首语

06 当前需要灵活的二手机策略

Viewpoint

观点

16 今日观察 Observation

18 博 闻 Infos

20 声 音 Voice

Business

业态

22 宏观 Macro 22 调研 Survey

23 产业 Industry

26 图 讯 The Shots

28 图片报告 Picture Report

Cover Story 封面故事

30 春雷涌动,资金落地何解?



48

市场需求低迷,供需矛盾突出——2015 年统计信息工作会议召开



Industry Analysis 产经

[财经观察]

40 资本市场牛市与"全民创新"

[市场]

48 市场需求低迷, 供需矛盾突出 ——2015 年统计信息工作会议召开

[数据]

50 国内高空作业车产销量数据概览

51 2015 年 5 月挖掘机市场: 惨淡中有惊喜

56 Feature 特写

采石有"道"

——侯文涛上演百倍产量背后的 Cat® (卡特) 情缘

"京沪高铁、青兰和德上高速,这些工程都从我这里进过石料。现在的产量要跟过去比,百倍都不止!自从用了Cat挖掘机之后就没再买过其他品牌。"谈到这里,侯文涛意气风发,眉宇间透着笃定。

l Feat



54 特写 博世力士乐缘何逆势增长

Feature 特写

- 54 博世力士乐缘何逆势增长
- 56 采石有"道"

——候文涛上演百倍产量背后的 Cat® (卡特) 情缘

- 58 志高: 澳门峰会展实力
- 60 抢抓"一带一路"18 国驻华使节齐聚徐工

——徐工"一带一路"海外服务行启动

- 62 BICES 2015: 唤醒的力量
- 64 跨越式发展背后的平淡之心

——专访利通液压董事长赵洪亮

- 66 宇通重工矿用车战略重视非煤市场开拓
- 68 廖列站: 新机租赁将带来行业的革命
- 70 强悍设备闪耀全球 柳工续缘"南极梦"



72 Feature 特写

在华四十载 康明斯与行业伙伴携手同行

康明斯对于自身与供应商之间的关系有一个合理的定位,就是把供应商当成合作伙伴,而不是简单的商业关系。

- 72 在华四十载 康明斯与行业伙伴携手同行
- 73 警惕"一带一路"风险
- 74 变形金刚来到中国

——斗山工程机械巡展车来到安徽巢湖

76 滑模摊铺工法全新定义防撞隔离墙建造方案

Management

管理

- 78 代理商退出机制之困局与破解
- 80 如何用"合同公证"取代法律诉讼
- 82 迎接人民币国际化的机遇与挑战
- 84 不良资产"新视野"
- 86 工业品的"数字化"营销
- 88 试想"工业4.0+工程机械"的未来场景

[发现]

91 发现



74

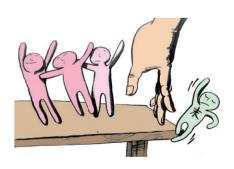
变形金刚来到中国

一斗山工程机械巡展车来到安徽巢湖



76

. · 。 滑模摊铺工法 全新定义防撞隔离墙建造方案



78 代理商退出机制之困局与破解



84

不良资产"新视野"

Contents 目次 July 2015 Volume 189



How Effective Will the New Stimulus Plan Be?

The 2008 Chinese economic stimulus plan is seen as an attempt to minimize the impact of the global financial crisis on the world's second largest economy. Critics of China's stimulus packet have maintained that it has made matter worse by pumping excessive investments into an economy that was overheated and marked by overcapacity and overinvestment. Five years later, new stimulus plan including one belt one road policy has offered hope for the sluggish construction machinery market. However, what worked, and what didn't are yet to be examined.



XCMG Launched "One Belt, One Road" Overseas Service Activity

On May 29, envoys from 18 countries to China along "One Belt, One Road", gathered at XCMG to launch the "One Belt, One Road" Overseas Service Activity with the theme of "New Silk Road, New Service". After the ceremony, Seminar on XCMG "One Belt, One Road" Cooperation and Development was held. On the seminar, the 27 envoys to China, officials from Jiangsu provincial government and Xuzhou municipal government, and management team of XCMG gathered together, discussing business opportunities deriving from the "One Belt, One Road" strategy. XCMG is by far the first company in the field to react and respond to the strategy. The overseas service activity is the first action XCMG takes to promote its market share in countries along the belt and road.

73 Feature

Wary of Risks on the Journey of "One Belt, One Road"

"One Belt, One Road" is a new strategy, guideline, and measure put forward by Chinese government under the economic situation of "New Normal", Implementation of the strategy will bring China construction machinery industry historical opportunities. One of the obvious economic motives behind Xi's initiative lies in China's slowing economic growth and lingering industrial overcapacity. China wants to solve these problems by exporting its production capacity and participating in the construction of the infrastructure — railways, airports, roads and sea ports — along the Road and Belt. In spite of China's good intentions, there are a few risks along the way. To begin with, China's neighbors may not be as enthusiastic as Beijing in reviving the Silk Road. China views the road as a platform for cultural and economic exchanges, but some countries may look at it differently.



Digital Market Place for Industrial Goods

Today more than ever before, manufacturers need to be visible online to reach new customers. The key objective is to promote brands through various forms of digital media. It is embodied by an extensive selection of service, product and brand marketing tactics, which mainly use the Internet as a core promotional medium. more focus has been placed on segmentation within digital marketing, in order to target specific markets in both business to business and business to consumer sectors.



Things We Will Do in Digital Industry 4.0

Connected, intelligent products that communicate with users, new digital business models that harness collected data to offer additional services and as-a-service products, products on the assembly line that tell shop floor machinery how they are to be processed. The core of Digital Industry 4.0 is highly intelligent connected systems that create a fully digital value chain. Digital Industry 4.0 is also commonly referred to as the Industrial Internet of Things. Digital has disrupted the industry like never before, leaving incumbents vulnerable. Industrial manufacturers can no longer be content to remain fast followers. To effectively distance themselves from the competition and ensure enduring growth, they must harness the power of emerging technologies by integrating hardware and software, as well as redefine product lifecycle management and leverage Digital Industry 4.0 or the Internet of Things.