

# 统计研究

STATISTICAL RESEARCH

第 27 卷第 4 期

(总第 222 期)

2010 年 4 月 15 日出版

## 目 录

|                                                    |              |
|----------------------------------------------------|--------------|
| 改革开放以来我国统计调查体系发展的回顾与思考 .....                       | 贺建风 刘建平(3)   |
| 结构变化下人民币汇率对物价传递的效应、动态运行及宏观决定 .....                 | 黄寿峰 陈浪南(9)   |
| 消费替代弹性、经济开放与中国经济外部失衡 .....                         | 刘尧成 徐晓萍(19)  |
| 国际石油价格与通货膨胀的周期波动关系 .....                           | 李 成等(28)     |
| 我国货币状况指数的构建及其应用的实证研究 .....                         | 徐长生等(35)     |
| 外资进入与国内工资差异:基于工业行业面板数据的联立估计 .....                  | 邵 敏 包 群(42)  |
| 中国信贷市场的配适性分析 .....                                 | 史青青等(50)     |
| 欧元导入后外汇市场的特征变化 .....                               | 沈 哲 刘振涛(58)  |
| 比较优势、最终消费与我国贸易顺差<br>——兼论全球经济危机和人民币汇率对贸易顺差的冲击 ..... | 卢万青(63)      |
| 汶川地震对房地产市场的冲击与政策研究 .....                           | 徐承红等(71)     |
| 西藏农村居民消费支出发展趋势的 GM(1,1) 预测模型及因素分析 .....            | 达 瓦(79)      |
| 世界 1000 家最大银行排名与统计分析 .....                         | 高 析(83)      |
| 基于 OR 分析框架的人民币汇率评估 .....                           | 彭国富 蔡扬扬(89)  |
| 动态广义最小二乘法在面板协整中的应用研究 .....                         | 赵梦楠 周德群(96)  |
| 有测量误差时空间自回归模型的估计与检验 .....                          | 张征宇 朱平芳(103) |
| 《企业经济统计学》理论体系改革方向的探讨 .....                         | 韩 君(109)     |

# STATISTICAL RESEARCH

Vol. 27, No. 4 (Series No. 222)

## CONTENT

|                                                                                                                                                                                              |                                     |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|
| The Review and Thinking of Development of China's Statistical Survey System Since the Reform and Opening up .....                                                                            | He Jianfeng & Liu Jianping ( 3 )    |
| RMB Exchange Rate and Price Level under Structural Change: Pass-through Effect, Dynamic Movement and Macroeconomic Determinants .....                                                        | Huang Shoufeng & Chen Langnan ( 9 ) |
| Consumption Substitution Elasticity, Economy Opening and China's External Imbalance .....                                                                                                    | Liu Yaocheng & Xu Xiaoping (19)     |
| Cyclical Relationship between Oil Price and Inflation .....                                                                                                                                  | Li Cheng et al. (28)                |
| Construction and Application of Monetary Conditions Indices .....                                                                                                                            | Xu Changsheng et al. (35)           |
| Foreign Investment and Wage Inequality in Host Countries: A Simultaneous Estimation Using China's Industrial Panel Data .....                                                                | Shao Min & Bao Qun (42)             |
| Fitting Performance Analysis on Chinese Credit Market .....                                                                                                                                  | Shi Qingqing et al. (50)            |
| The Characteristic Changes of Foreign Exchange Markets after the Introduction of EURO .....                                                                                                  | Shen Zhe & Liu Zhentao (58)         |
| Comparative Advantage, Final Consumption and Trade Surplus in China<br>——Concurrent Discussion the Influences of Global Economic Crisis and RMB Exchange Rate on Chinese Trade Surplus ..... | Lu Wanqing (63)                     |
| The Shock of "Wenchuan" Earthquake to Real Estate Market and Policy Research .....                                                                                                           | Xu Chenghong et al. (71)            |
| The GM(1,1) Forecast Model of the Tibet Rural Consumption Expenditure Trends and Effect Factors Analysis .....                                                                               | Da Wa (79)                          |
| Analysis and International Comparisons of Top 1000 World Banks .....                                                                                                                         | Gao Xi (83)                         |
| The Appraisal of Exchange Rate of RMB Based on OR Analytical Framework .....                                                                                                                 | Peng Guofu & Cai Yangyang (89)      |
| The Dynamic GLS Estimation of a Cointegrated Regression in Panel Data ...                                                                                                                    | Zhao Mengnan & Zhou Dequn (96)      |
| Testing and Estimation of SAR Models with Measurement Errors .....                                                                                                                           | Zhang Zhengyu & Zhu Pingfang (103)  |
| Discussion of the Reform of Theory System of Enterprise Economic Statistics .....                                                                                                            | Han Jun (109)                       |