主管:中华人民共和国农业农村部

主办:中国农业科学院农业信息研究所

ISSN 1673-3908 CN 11-5343/S

# 在川尾島

Agricultural Outlook

ISSN 1673-3908



2023 2

第 19 卷 第 2 期 (总第 209 期)

# 农业展望

#### NONGYE ZHANWANG

#### 2023年2月28日 第19卷 第2期 总第209期 (月刊)

## 目 次

#### 产品预测

俄乌冲突对中国农产品供需直接影响分析许世卫, 刘子源, 张小允, 袁世一(3)世界稻米生产市场形势分析及未来展望毛祥东, 宁莜嘉, 张莉侠(14)2022 年油料油脂市场分析与 2023 年展望冯诗博, 张剑波(21)2022 年中国禽肉市场回顾及产业发展建议张珺慧,张莉(27)2022 年新疆肉羊市场形势回顾及 2023 年展望鲁云峰, 刘娜娜(33)

#### 农业经济展望

信贷、保险、"信贷+保险"的农产品出口支持效果比较研究
中国种植业保险保障贡献评价研究——以三大主粮作物为例
农业巨灾风险管理工具创新与展望
定基地退出补偿模式下农村家庭养老问题思考
后脱贫时代中国农村地区相对贫困测度与治理

启刘,殷铭阳,孙东升(37)
徐洋,张夏,王克,张峭(47)

王世玉,徐磊(53)

#### 农业生产展望

发达国家主要畜产品生产效率及竞争力提升经验
中国自繁自养家庭猪场发展现状分析
陈乙元, 耿如林, 朱莹琳, 朱丽梅, 赵冰 (80)
云南省甘薯产业特征分析及发展建议
杨万林,徐宁生,张磊,王颖,卢丽丽,隋启君 (89)
外出务工对农户减量施用农药影响研究——以四川省柑橘种植户为例
王乂尧,何佳欢,刘宇荧 (96)

#### 农业贸易展望

中国与 RCEP 伙伴国畜产品贸易竞争性与互补性研究 吴秋萍 (105) 粮食安全视角下中国与东盟农业合作的主要成效、现实挑战与未来展望 马健、虞昊 (114)

### AGRICULTURAL OUTLOOK

Vol. 19 No.2 Total No. 209, Feb. 28, 2023 (Monthly)

#### **CONTENTS**

#### PRODUCTS FORECAST

Analysis on the Direct Impact of Russia-Ukraine Conflict on Chinese Agricultural Products Supply and Demand

Xu Shiwei, Liu Ziyuan, Zhang Xiaoyun, Yuan Shiyi (3)	
Analysis and Future Prospects of World Rice Production Market Situation	Mao Xiangdong, Ning Youjia, Zhang Lixia (14)
Oilseeds and Edible Vegetable Oils Market Situations in 2022 and Its Prospects for 2023	Feng Shibo, Zhang Jianbo (21)
Review on China's Poultry Market in 2022 and Industry Development Countermeasures	Zhang Junhui, Zhang Li (27)
Review on Xinjiang Mutton Sheep Market Situation in 2022 and 2023 Outlook	Lu Yunfeng, Liu Nana ( 33)

#### AGRICULTURAL ECONOMIC OUTLOOK

Comparative Study on the Support Effect of Credit, Insurance, "Credit +Insurance" on Agricultural Export

Lyu Liu, Yin Mingyang, Sun Dongsheng (37)

Study on Indemnity Contribution Evaluation of China Planting Insurance—With Evidence from three Staple Grain Crops

Xu Yang, Zhang Xia, Wang Ke, Zhang Qiao (47)

Innovation and Prospect of Agricultural Catastrophe Risk Management Tools

Wang Shiyu, Xu Lei (53)

Thoughts on the Issue of Rural Family Support for the Aged Under the Mode of Homestead Withdrawal Compensation

Li Haojie, Tu Jinchai, Lu Qingqing, Duan Yaxin (60)

Measurement and Governance of Relative Poverty in China's Rural Areas in the Post-poverty Alleviation Era

An Jinqiang, Li Qing, Xu Yidi (67)

#### AGRICULTURAL PRODUCTION OUTLOOK

Experience of Improving Production Efficiency and Competitiveness of Livestock Products in Developed Countries

Zhou Hui, Chang Qian, Shi Zizhong (73)

Development Status of Farrow-to-finish Family Pig Farm in China Chen Yiyuan, Geng Rulin, Zhu Yinglin, Zhu Limei, Zhao Bing (80)

Industry Characteristics and Developing Suggestions of Sweet Potato in Yunnan Province

Yang Wanlin, Xu Ningsheng, Zhang Lei, Wang Ying, Lu Lili, Sui Qijun (89)

Study on the Influence of Migrant Work on Reducing Pesticide Used by Farmers—Taking Citrus Growers in Sichuan Province as an Example

Wang Yiyao, He Jiahuan, Liu Yuying (96)

#### AGRICULTURAL TRADE OUTLOOK

Study on the Competitiveness and Complementarity of Livestock Trade between China and RCEP Partner Countries Wu Qiuping (105) Main Effectiveness, Realistic Challenges and Prospects of China-ASEAN Agricultural Cooperation under the Perspective of Food Security

Ma Jian, Yu Hao (114)